

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>1/5/2016</b> SCHOOL BOARD MEETING								
Bay Haven School of Basics Plus: Addition and Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	47	\$6,707,959.09	\$0.00	\$6,707,959.09	Adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract.	\$0.00	R
Bay Haven School of Basics Plus: Addition and Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	48	\$6,707,959.09	(\$132,127.35)	\$6,575,831.74	Reconciliation of the Construction Manager @ Risk Guaranteed Maxium Price Contract.	\$0.00	R
Construction Services Compound - Portable and Office Replacement	Magnum Builders of Sarasota, Inc.	1	\$75,336.00	(\$5,156.79)	\$70,179.21	Reconcile final contract cost.	\$0.00	R
Oak Park School - Classroom Renovations and Portable Installation	Jon F. Swift, Inc.	3	\$262,149.54	\$224,777.00	\$486,926.54	Adds the cost to complete the renovation converting Room 107 in Bldg. #1, the current Girls Locker Room, into the new Clinic.	\$0.00	A
<b>\$87,492.86</b>				<b>TOTAL IN TAX SAVINGS:</b>			<b>\$0.00</b>	

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

Doreen Kingsley

Digitally signed by Doreen Kingsley  
DN: cn=Doreen Kingsley, email=Doreen.Kingsley@sarasotacountysschools.net,  
ou=The School Board of Sarasota County, FL,  
ou=Procurement & Record Document Specialist,  
Construction Services Dept., cn=Doreen Kingsley  
Date: 2015.12.09 14:00:43-0500

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BAY HAVEN SCHOOL OF BASICS PLUS: ADDITION AND RENOVATION**

CHANGE ORDER NO. (47)

BOARD DATE: January 5, 2016

ITEM 1) Description: This Change Order is a \$0 cost Change Order adjusting and reconciling the General Requirements and Allowances in the Control Estimate of the GMP Contract. See the included back-up documentation for details.

Reason for Change: This no cost Change Order adjusts the individual line items in the Control Estimate to reflect allocated revisions to the project. This Change Order is per Article 15.2 of the Contract Between Owner and Construction Manager where the Basis of Payment is Cost of the Work Plus a Fee with a Negotiated Guaranteed Maximum Price.

Cost of Change: \$0.00

SUMMARY: ITEM 1) \$0.00

**TOTAL COST:** \$0.00

Total Direct Material Purchase amount to date and as a % of original contract: \$1,603,307.25 20.93%

Total Tax Savings to date as a result of Direct Material Purchases: \$97,319.26

Change Orders to date and % of original contract: \$283,302.60 3.487%

SUBMITTED BY:

**Ernest F. DuBose II**

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County Schools,  
ou=Construction Services,  
email=ernest.dubose@sarasotacountychools.net, c=US  
Date: 2015.12.04 04:06:14 -05'00'

Ernest F. DuBose II, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: cn=US,  
c=US,  
email=mark.smith@sarasotacountychools.net,  
o=Sarasota County School Board,  
ou=Construction Services Department,  
cn=Mark D. Smith  
Date: 2015.12.04 13:46:55 -05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No **X** / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



# AIA Document G701™ – 2001

## Change Order

<b>PROJECT (Name and address):</b> Bay Haven School of Basics Plus Addition and Renovation (Construction) 2901 West Tamiami Trail Sarasota, FL 34234	<b>CHANGE ORDER NUMBER:</b> 047 <b>DATE:</b> 10/13/2015	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> March 18, 2014 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**  
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

This is a zero dollar change order to update the control estimate per the attached exhibit "A".....\$0.00  
TOTAL COST OF G701-2001 #047.....\$0.00

The original Contract Sum was	\$ 407,026.00
The net change by previously authorized Change Orders	\$ 6,300,933.09
The Contract Sum prior to this Change Order was	\$ 6,707,959.09
The Contract Sum will be increased by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 6,707,959.09
The Contract Time will be increased by Zero (0) days.	
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.	

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Fawley-Bryant	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County, FL
<b>ARCHITECT (Firm name)</b>	<b>CONTRACTOR (Firm name)</b>	<b>OWNER (Firm name)</b>
5391 Lakewood Ranch Blvd N. #300, Sarasota, FL 34240	1645 Barber Rd Sarasota, FL 34240	1960 Landing Blvd Sarasota, FL 34231
<b>ADDRESS</b>	<b>ADDRESS</b>	<b>ADDRESS</b>
<b>BY (Signature)</b>	<b>BY (Signature)</b>	<b>BY (Signature)</b>
James Dickason	Fred Strammer	Mark Smith
<b>(Typed name)</b>	<b>(Typed name)</b>	<b>(Typed name)</b>
10/14/15	10/13/15	12-4-2015
<b>DATE</b>	<b>DATE</b>	<b>DATE</b>



**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
BAY HAVEN SCHOOL OF BASICS PLUS: ADDITION AND RENOVATION**

CHANGE ORDER NO. (48)

BOARD DATE: January 5, 2016

ITEM 1) Description: This Change Order is for the reconciliation of the Construction Manager @ Risk Guaranteed Maximum Price Contract. This Change returns any unused funds back to the School District.

Reason for Change: This change order reconciles the actual cost of the project with the original Contract. The execution of the project did not require all funds to be used.

Cost of Change: DEDUCT: (\$132,127.35)

SUMMARY: ITEM 1) DEDUCT: (\$132,127.35)

TOTAL COST: DEDUCT: (\$132,127.35)

Total Direct Material Purchase amount to date and as a % of original contract: \$1,603,307.25 20.93%

Total Tax Savings to date as a result of Direct Material Purchases: \$97,319.26

Change Orders to date and % of original contract: \$151,175.25 1.861%

SUBMITTED BY:

**Ernest F. DuBose II**

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County Schools,  
ou=Construction Services,  
email=ernest.dubose@sarasotacountychools.net, c=US  
Date: 2015.12.04 04:23:16 -05'00'

Ernest F. DuBose II, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2015.12.07 14:20:31 -05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT</b> (Name and address): Bay Haven School of Basics Plus Addition and Renovation (Construction) 2901 West Tamiami Trail Sarasota, FL 34234	<b>CHANGE ORDER NUMBER:</b> 048 <b>DATE:</b> 11/19/15	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONTRACTOR:</b> <input checked="" type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Rd. Sarasota, FL 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> March 18, 2014 <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
You are directed to make the following changes in this Contract:

To adjust "Guaranteed Maximum Price" to reflect Actual Cost of the Work:

Final Job Costs.....	\$6,125,238.08
Contractor's Fee 5.75%.....	\$352,201.19
Direct Purchase Orders Fee 5.75%.....(Net Total D.P.O. \$1,711,173.36).....	\$98,392.47
Total Job Costs including Contractor's Fee .....	\$6,575,831.74
Guaranteed Maximum Price including Change Orders 1-47 .....	\$6,707,959.09
Total Change Order #048-Variance between Actual Contract Cost and Estimated Cost of the work .....	<\$132,127.35>

The original Guaranteed Maximum Price was	\$ 407,026.00
The net change by previously authorized Change Orders	\$ 6,300,933.09
The Guaranteed Maximum Price prior to this Change Order was	\$ 6,707,959.09
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 132,127.35
The new Guaranteed Maximum Price including this Change Order will be	\$ 6,575,831.74

The Contract Time will be decreased by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Fawley-Bryant	McIntyre Elwell & Strammer General Contractors, Inc.	The School Board of Sarasota County, FL
ARCHITECT (Firm name)	CONTRACTOR (Firm name)	OWNER (Firm name)
5391 Lakewood Ranch Blvd N. #300, Sarasota, FL 34240	1645 Barber Rd., Sarasota, FL 34240	1960 Landing Blvd, Sarasota, FL 34231
ADDRESS	ADDRESS	ADDRESS
BY (Signature)	BY (Signature)	BY (Signature)
JAMES DICKASON	Fred Strammer	Mark Smith
(Typed name)	(Typed name)	(Typed name)
11/19/15	11/19/15	12-7-15

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
CONSTRUCTION SERVICES COMPOUND-PORTABLE AND OFFICE REPLACEMENT**

CHANGE ORDER NO. ( 1 )

BOARD DATE: January 5, 2016

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ITEM 1)      Description:              Reconcile final contract cost

Reason for Change:      This change order reconciles the actual cost of the project with the original GMP

Cost of Change:              DEDUCT:                              (\$5,156.79)

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SUMMARY: ITEM 1)                      DEDUCT                              (\$5,156.79)

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**TOTAL COST:**                              DEDUCT                              (\$5,156.79)

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Total Direct Material Purchase amount to date and as a % of original contract:                           

Total Tax Savings to date as a result of Direct Material Purchases:                     

Change Orders to date and as a % of original contract:                                           

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SUBMITTED BY:

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: cn=US, e=mark.smith@sarasotacountysschools.net,  
o=Sarasota County School Board, ou=Construction  
Services Department, cn=Mark D. Smith  
Date: 2016.11.23 09:46:05-05'00'

Mark D. Smith ,Director

If this is a Design/Build Contract, enter the revised total contract amount here: \$70,179.21





**Magnum Builders of Sarasota, Inc.**  
 4545 Northgate Court  
 Sarasota FL 34234  
 941-351-5560

# Change Order

Order#: 1

Order Date: 09/29/2015

License: CBC015667

**To:** School Board of Sarasota Cnty  
 7895 Fruitville Road  
 Sarasota FL 34240

**Project:** 1409  
 SBSC Const. Svcs Comp. Portabl  
 7895 Fruitville Road  
 Sarasota FL 34240

The contractor agrees to perform and the owner agrees to pay for the following changes to this contract.

Plans Attached

Ordered By:

Customer Order:

Specifications Attached

Description of Work	Amount
Final reconciliation of costs	-5,156.79

**Notes**

Contract Price	\$75,336.00
Final Actual Costs	70,179.21
Deductive CO	<u>(\$5,156.79)</u>

Negative changes will lower the overall contract price requiring no additional payment by owner.

**Requested Amount of Change**

**-5,156.79**

The original Contract Sum was .....	75,336.00
Net change by previous Change Orders .....	0.00
The Contract Sum prior to this Change Order .....	75,336.00
The Contract Sum will be changed by this Change Order .....	-5,156.79
The new Contract Sum including this Change Order will be .....	70,179.21
The Contract Time will be changed by .....	0 Days

Owner: **Mark D. Smith**  
Digitally signed by Mark D. Smith  
 DN: cn=Mark D. Smith, o=Sarasota County School Board, ou=Construction Services, email=Mark.D.Smith@scsb.org, c=US

Date: 11-23-2015

Contractor: *Mark D. Smith* Pres.

Date: 9-29-2015

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
OAK PARK CLASSROOMS AND PORTABLES**

CHANGE ORDER NO. (3)

BOARD DATE: January 5, 2016

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ITEM 1) Description: This change order adds the cost to complete the renovation converting Room 107 in Building #1, the current Girls Locker Room, into the new Clinic for the school.

Reason for Change: The original Design Build Contract was executed for the cost of design and pre-construction with the expectation of processing a change order to add the cost of construction to the contract via Guaranteed Maximum Price (GMP) once the project scope was finalized, designed, and bid out with subcontractors. This change order encompasses that final remaining scope.

Cost of Change: ADD: \$224,777.00

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SUMMARY: ITEM 1) ADD: \$224,777.00

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TOTAL COST: ADD: \$224,777.00

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Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

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SUBMITTED BY: **Ernest F. DuBose**  
H \_\_\_\_\_, Project Manager  
Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County Schools, ou=Construction Services, email=ernest.dubose@sarasotacountychools.net, c=US  
Date: 2015.12.07 09:28:53-05'00'

**Mark D. Smith**  
Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2015.12.07 09:28:53-05'00'

Is this a Design/Build continuing contract project? Yes \_\_\_ No **X** / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_





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## Change Order

<b>PROJECT</b> <i>(Name and address):</i> Oak Park Classrooms and Portables 7285 Proctor Road Sarasota, Fl. 34241	<b>CHANGE ORDER NUMBER:</b> 003 <b>DATE:</b> 12-1-2015	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> <i>(Name and address):</i> Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 20, 2015 <b>CONTRACT FOR:</b> General Construction	

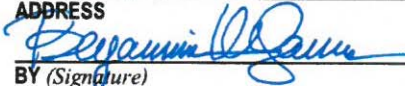
**THE CONTRACT IS CHANGED AS FOLLOWS:**  
*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*  
 Provide construction services for the clinic renovation per the attached proposal.

The original Guaranteed Maximum Price was	\$ 19,398.83
The net change by previously authorized Change Orders	\$ 242,750.71
The Guaranteed Maximum Price prior to this Change Order was	\$ 262,149.54
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 224,777.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 486,926.54

The Contract Time will be unchanged by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>N/A</u> <b>ARCHITECT</b> <i>(Firm name)</i>	<u>Jon F. Swift, Inc.</u> <b>CONTRACTOR</b> <i>(Firm name)</i>	<u>Sarasota County School Board</u> <b>OWNER</b> <i>(Firm name)</i>
<u>ADDRESS</u>	<u>2221 8th Street, Sarasota, Florida 34237</u> <b>ADDRESS</b>	<u>7895 Fruitville Road, Sarasota, Florida 34240</u> <b>ADDRESS</b>
<u>N/A</u> <b>BY</b> <i>(Signature)</i>	 <b>BY</b> <i>(Signature)</i>	<u>Mark Smith, Director</u> <b>BY</b> <i>(Signature)</i>
<u>(Typed name)</u>	<u>Ben Sasse, Vice President</u> <u>Jon F. Swift, Inc.</u> <b>(Typed name)</b>	<u>Construction Services Department</u> <b>(Typed name)</b>
<u>DATE</u>	<u>12/1/15</u> <b>DATE</b>	<u>DATE</u>